



WILDERNESS
FOR THE LONG RUN

Wilderness Holdings Limited

(Incorporated in Botswana on 23 February 2004) (Registration number 2004/2986)

(Registered as an external company in South Africa on 27 November 2009) (Registration number 2009/022894/10)

ISIN: BW0000000868 Share code: WIL

("Wilderness" or "the Company" or "the Group")

TRADING STATEMENT

The Board of Wilderness Holdings hereby announces that the Group's condensed consolidated unaudited interim financial results for the six months ended 31 August 2011, are likely to be lower than those achieved in the six months ended on 31 August 2010.

Full details will be given in the interim announcement of results, due to be released on 22 November 2011.

Consequently, shareholders and investors are advised to exercise caution when trading in the Company's securities.

Botswana

11 November 2011

Sponsoring broker

Capital
Securities
A member of the Botswana Stock Exchange

JSE sponsor

 **RAND
MERCHANT
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A Division of FirstRand Bank Limited